

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY:JSW STEEL LIMITED | | | |
| SCRIP CODE: | 500228 | Name of the Scrip: | |
| Class of Security: | | | |
| QUARTER ENDED: | 31/12/2014 | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 241722044 | 0 | 100.00 |

JSW Steel Ltd
Shareholding Pattern as on 31.12.2014

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------|------------------------|--|---|----------------------------|---------------------------------------|----------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 25 | 4062538 | 4062538 | 1.68 | 1.68 | 26400 | 0.65 |
| (b) | Central Government/State Government(s) | 1 | 907952 | 907952 | 0.38 | 0.38 | 0 | 0.00 |
| (c) | Bodies Corporate | 14 | 85003712 | 85003712 | 35.17 | 35.17 | 37342700 | 43.93 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 40 | 89974202 | 89974202 | 37.22 | 37.22 | 37369100 | 41.53 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 2 | 11099 | 11099 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 10 | 5704612 | 5704612 | 2.36 | 2.36 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 12 | 5715711 | 5715711 | 2.36 | 2.36 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 52 | 95689913 | 95689913 | 39.59 | 39.59 | 37369100 | 39.05 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 79 | 4807528 | 4787642 | 1.99 | 1.99 | | |
| (b) | Financial Institutions /Banks | 51 | 3749757 | 3747177 | 1.55 | 1.55 | | |
| (c) | Central Government / State Government(s) | 1 | 1237500 | 1237500 | 0.51 | 0.51 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 375 | 48068362 | 48056649 | 19.89 | 19.89 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | 506 | 57863147 | 57828968 | 23.94 | 23.94 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 3248 | 15978453 | 15245704 | 6.61 | 6.61 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 778632 | 13615322 | 10630037 | 5.63 | 5.63 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 85 | 9390351 | 9365183 | 3.88 | 3.88 | | |
| (c) | Others | | | | | | | |
| | TRUSTS | 12 | 2644230 | 2644204 | 1.09 | 1.09 | | |
| | OVERSEAS CORPORATE BODIES | 5 | 32158 | 31092 | 0.01 | 0.01 | | |
| | NON RESIDENT INDIANS | 10061 | 3177514 | 2721340 | 1.31 | 1.31 | | |
| | FOREIGN BODIES CORPORATES | 7 | 43330956 | 43284390 | 17.93 | 17.93 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(2) : | 792050 | 88168984 | 83921950 | 36.48 | 36.48 | | |

| | | | | | | | | |
|-----|--|---------------|------------------|------------------|---------------|-------------|-----------------|--------------|
| | Total B=B(1)+B(2) : | 792556 | 146032131 | 141750918 | 60.41 | 60.41 | | |
| | | | | | | | | |
| | Total (A+B) : | 792608 | 241722044 | 237440831 | 100.00 | 100.00 | | |
| | | | | | | | | |
| (C) | Shares held by custodians, against which | | | | | | | |
| | Depository Receipts have been issued | | | | | | | |
| | | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | | | | | | | | |
| | GRAND TOTAL (A+B+C) : | 792608 | 241722044 | 237440831 | 100.00 | 0.00 | 37369100 | 15.46 |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|--|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|--|---------------------------------------|--|---|
| Sr. No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible) |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | JSW HOLDINGS LTD. | 17284923 | 7.15 | 10949363 | 63.35 | 4.53 | 0 | 0.00 | 0 | 0.00 | 7.15 |
| 2 | VIVIDH CONSULTANCY AND ADVISORY SERVICES PVT LTD | 13885669 | 5.74 | 9030000 | 65.03 | 3.74 | 0 | 0.00 | 0 | 0.00 | 5.74 |
| 3 | JSW INVESTMENTS PRIVATE LTD. | 12187509 | 5.04 | 5520390 | 45.30 | 2.28 | 0 | 0.00 | 0 | 0.00 | 5.04 |
| 4 | SAHYOG TRADCORP PRIVATE LTD. | 10320586 | 4.27 | 5904310 | 57.21 | 2.44 | 0 | 0.00 | 0 | 0.00 | 4.27 |
| 5 | JSW POWER TRADING COMPANY LTD. | 7003835 | 2.90 | 850000 | 12.14 | 0.35 | 0 | 0.00 | 0 | 0.00 | 2.90 |
| 6 | DANTA ENTERPRISES PRIVATE LTD. | 6036825 | 2.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.50 |
| 7 | VIRTUOUS TRADECORP PRIVATE LTD. | 6036825 | 2.50 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.50 |
| 8 | NALWA SONS INVESTMENTS LTD | 4548637 | 1.88 | 4548637 | 100.00 | 1.88 | 0 | 0.00 | 0 | 0.00 | 1.88 |
| 9 | BEAUFIELD HOLDINGS LTD. | 1922797 | 0.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.80 |
| 10 | REYNOLD TRADERS PRIVATE LTD. | 1812371 | 0.75 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.75 |
| 11 | GLEBE TRADING PRIVATE LTD. | 1715793 | 0.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.71 |
| 12 | JSW LOGISTICS INFRASTRUCTURE PRIVATE LTD. | 1712577 | 0.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.71 |
| 13 | SAJJAN JINDAL | 1654336 | 0.68 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.68 |
| 14 | JSW INVESTMENTS PRIVATE LTD. | 1298800 | 0.54 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.54 |
| 15 | JSW TECHNO PROJECTS | 1158000 | 0.48 | 540000 | 46.63 | 0.22 | 0 | 0.00 | 0 | 0.00 | 0.48 |
| 16 | KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE DEVE | 907952 | 0.38 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.38 |
| 17 | SAJJAN JINDAL | 674744 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.28 |
| 18 | HESTON SECURITIES LTD. | 425239 | 0.18 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.18 |
| 19 | JARGO INVESTMENTS LTD. | 425000 | 0.18 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.18 |
| 20 | SARMENTO HOLDINGS LTD. | 421957 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 21 | MENDEZA HOLDINGS LTD. | 421809 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 22 | NACHO INVESTMENTS LTD. | 420738 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 23 | TEMPLAR INVESTMENTS LTD. | 420652 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 24 | PENTEL HOLDING LTD. | 416657 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 25 | ESTRELA INVESTMENT COMPANY LTD. | 416007 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 26 | VAVASA INVESTMENTS LTD. | 413756 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.17 |
| 27 | TARINI JINDAL | 350000 | 0.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| 28 | TANVI JINDAL | 350000 | 0.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| 29 | PARTH JINDAL | 350000 | 0.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| 30 | SANGITA JINDAL | 287813 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.12 |
| 31 | TARINI JINDAL | 141389 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| 32 | TANVI JINDAL | 138363 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| 33 | URMILA BHUWALKA | 25000 | 0.01 | 25000 | 100.00 | 0.01 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 34 | NIRMALA GOYAL | 23491 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 35 | R K JINDAL & SONS HUF . | 14865 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 36 | PRITHVI RAJ JINDAL | 8458 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

| | | | | | | | | | | | |
|----|---------------------------|-----------------|--------------|-----------------|--------------|--------------|----------|-------------|----------|-------------|--------------|
| 37 | SAVITRI DEVI JINDAL | 7530 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 38 | RATAN JINDAL | 6021 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 39 | SMINU JINDAL | 5597 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 40 | DEEPIKA JINDAL | 5462 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 41 | URVI JINDAL | 5082 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 42 | ABHYUDAY JINDAL | 5078 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 43 | TRIPTI JINDAL | 5066 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 44 | P R JINDAL HUF . | 4555 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 45 | NAVEEN JINDAL | 2779 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 46 | NAVEEN JINDAL | 2720 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 47 | PARTH JINDAL | 2000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 48 | AIYUSH BHUWALKA | 1400 | 0.00 | 1400 | 100.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 49 | HEXA TRADEX ITD. | 1362 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 50 | ARTI JINDAL | 1108 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 51 | S K JINDAL AND SONS HUF . | 776 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 52 | DEEPIKA JINDAL | 4 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | | | | |
| | TOTAL : | 95689913 | 39.59 | 37369100 | 39.05 | 15.46 | 0 | 0.00 | 0 | 0.00 | 39.59 |

| (l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | JFE STEEL INTERNATIONAL EUROPE B.V. | 33657369 | 13.92 | 0 | 0.00 | 0 | 0.00 | 13.92 |
| 2 | APMS INVESTMENT FUND LTD | 4417000 | 1.83 | 0 | 0.00 | 0 | 0.00 | 1.83 |
| 3 | LOTUS GLOBAL INVESTMENTS LTD | 4170965 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 4 | DUFERCO COKE INVESTMENTS LIMITED | 4074210 | 1.69 | 0 | 0.00 | 0 | 0.00 | 1.69 |
| 5 | GAGANDEEP CREDIT CAPITAL PVT LTD | 3817765 | 1.58 | 0 | 0.00 | 0 | 0.00 | 1.58 |
| 6 | THE INDIAMAN FUND (MAURITIUS) LIMITED. | 3032500 | 1.25 | 0 | 0.00 | 0 | 0.00 | 1.25 |
| 7 | MINERALS EURO ASIA LIMITED | 2951873 | 1.22 | 0 | 0.00 | 0 | 0.00 | 1.22 |
| 8 | NIRMAL KUMAR JAIN | 2642639 | 1.09 | 0 | 0.00 | 0 | 0.00 | 1.09 |
| 9 | JFE STEEL INTERNATIONAL EUROPE B.V. | 2600938 | 1.08 | 0 | 0.00 | 0 | 0.00 | 1.08 |
| 10 | SUDARSHAN SECURITIES PRIVATE LIMITED | 2533323 | 1.05 | 0 | 0.00 | 0 | 0.00 | 1.05 |
| 11 | LIFE INSURANCE CORPORATION OF INDIA | 2454279 | 1.02 | 0 | 0.00 | 0 | 0.00 | 1.02 |
| | TOTAL : | 66352861 | 27.45 | 0 | 0.00 | 0 | 0.00 | 27.45 |

| (l)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | JFE STEEL INTERNATIONAL EUROPE B.V. | 33657369 | 13.92 | 0 | 0.00 | 0 | 0.00 | 13.92 |
| | TOTAL : | 33657369 | 13.92 | 0 | 0.00 | 0 | 0.00 | 13.92 |

| (I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES* | | | | |
|--|-------------------------|----------------------------|---|--------------------------------|
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
| | | | | |
| TOTAL : | | 0 | 0 | 0 |

| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|---|--|---------------------------|---|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| | | | | |
| TOTAL : | | 0 | 0 | 0 |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by | | | | |
|--|-----------------------|--|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| | | | | |
| TOTAL : | | | 0 | 0 |